



Strength Value Service

*We're setting the PACE
in Oregon education
insurance*



PACE



Property and Casualty Coverage for Education

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No one can match the expertise and experience that PACE brings to public education insurance.

PACE had another successful financial year in 2008-09. Contributions to the pooled program remain strong at \$19.2 million. Total assets increased 23.6 percent while net (unrestricted) assets increased 28.8 percent. This level of unrestricted assets puts the pooled program over the 95 percent confidence level. This is good news for Oregon public education!

As the state's largest property and liability risk pool for public education, PACE is unmatched in its pre-loss legal services, grant programs, occurrence-based liability coverage and additional defense coverage. With a board of trustees composed of K-12 and community college risk managers, facility managers, business managers, superintendents and board members, PACE is in touch with the needs and concerns of its members.

Read the full audit report at pace.osba.org/. Here are some highlights:

PACE Financial Summary

	July 1, 2006- June 30, 2007	July 1, 2007- June 30, 2008	July 1, 2008- June 30, 2009
Assets			
Cash	\$ 9,963,646	\$12,913,292	\$ 7,331,234
Accounts receivable	\$ 190,545	\$ 2,946,782	\$ 1,421,012
Interest receivable	--	--	\$ 123,541
Investments	--	--	\$10,736,721
Total Assets	\$10,154,191	\$15,860,074	\$19,612,508
Liabilities			
Accounts payable	\$ 42,843	\$ 42,825	\$ 495,102
Deferred revenue	\$ 347,809	\$ 636,241	\$ 561,513
Claims payable	\$ 3,062,018	\$ 8,254,744	\$ 9,632,355
Total Liabilities	\$ 3,452,670	\$ 8,933,810	\$10,688,970
Net Assets			
Unrestricted	\$ 6,701,521	\$ 6,926,264	\$ 8,923,538
Total Liabilities and Net Assets	\$10,154,191	\$15,860,074	\$19,612,508

"Our goal is to keep rates stable. We continue to seek out reinsurers that can offer PACE the best, most comprehensive coverage. We do everything we can to keep prices affordable for our members."

— Frank Stratton, PACE manager

The Oregon School Boards Association and Special Districts Association of Oregon formed PACE effective July 1, 2006, to provide property and casualty insurance coverage to public school districts, charter schools, education service districts and community colleges in Oregon. PACE trustees are appointed by the OSBA board of directors. PACE contracts with SDAO to provide claims processing, accounting, underwriting and loss control services and with OSBA to provide legal, human resources, communications and other services.

Board of Trustees

PACE trustees are knowledgeable and experienced in public school risk and liability and are dedicated to serving the special needs of Oregon's public schools, community colleges, education service districts and charter schools.

Tim Belanger, business & support services director, Oregon Trail School District

Allen Bunch, risk manager, Chemeketa Community College

David Horner, director of facilities & operations, McMinnville School District

Terry Lenchitsky, board member, Oregon Trail School District

John Rexford, deputy superintendent, Bend-La Pine School District

Gary Richter, risk manager, North Clackamas School District

Craig Roessler, superintendent, Silver Falls School District

Phil Wentz, facilities manager, Tigard-Tualatin School District

Courtney Wilton, vice president, college services, Clackamas Community College

Loss control services

PACE loss control staff members can help you correct situations before they become problems. Their assistance is hands-on, on-site and available to members at no extra cost. These experienced consultants will physically inspect facilities, playgrounds and other areas and make detailed safety recommendations. They provide a variety of free safety workshops for your staff – from fire extinguisher use and arson prevention to bus driver safety, CPR and first aid. PACE members receive access to five free criminal background checks and five free drug and alcohol tests each year.

If you have safety questions, please contact a member of the loss control staff at 503-371-8667 or 800-285-5461.

- Scott Neufeld, loss control manager
- Dan Davenport, senior loss control consultant
- Troy DeYoung, loss control consultant
- Greg Jackson, loss control consultant
- Bob Ringering, loss control specialist
- Aubrey Sakaguchi, return to work/loss control consultant
- Jeremy Wade, loss control consultant

Legal and human resources services

As soon as you think a problem could develop into a lawsuit, contact a member of the PACE pre-loss staff and receive up to \$1,000 worth of free legal consultation. This early legal advice could help you steer clear of potential litigation – especially when terminating an employee, when a student is injured at school or in situations of sexual misconduct. If you call before making an employee termination decision, PACE will waive the \$5,000 deductible.

To contact legal and human resources staff, please call 503-588-2800 or 800-578-6722.

- Rebekah Cook, attorney/associate director
- Morgan Smith, attorney
- Tom Lenox, attorney
- Jeff Heinrich, attorney
- Jessica Kneiling, associate director
- Lisa Freiley, attorney/director

Claims management services

From broken bones to fire, flood and lawsuits, PACE claims management staff members guarantee a 24-hour response time on any claim and focus on resolving claims fairly and appropriately. They have more experience handling education-related claims than anyone else in Oregon, are well-versed in state and

federal law and backed by the best education law experts in the state.

For claims questions, contact a claims staff member at 503-670-7066 or 800-305-1736.

- Jens Jensen, senior claims consultant
- Geoff Sinclair, claims services manager

Partners in Prevention grants

The PACE safety grant program, Partners in Prevention, provides matching grants to help members make safety improvements on their campuses. In 2009, 52 grants ranging from \$528 to \$2,000 each were awarded. Here are a few examples:

- Brookings-Harbor School District: \$2,000 for interior and exterior

security cameras

- Canby School District: \$2,000 to install four-foot fences in front of baseball dugouts and protective top rails
- John Day School District: \$2,000 for saw stop equipment

PACE Members

Ace Academy	Days Creek Charter School	Lane CC	Oregon City SD	Silver Falls SD
Adel SD	Days Creek SD	Lane ESD	Oregon Coast CC	Silvies All Prep Academy
Alsea SD	Dayton SD	Lebanon Community SD	Oregon Coast Technology School	Sisters All Prep Academy & Sisters Early College
Arlington SD	Dos Mundos Charter School	Lincoln County SD	Oregon Trail SD	Sisters Charter Academy of Fine Arts
Armadillo Technical Institute	Double O SD	Linn-Benton CC	Paisley SD	Sisters SD
Ashland SD	Douglas ESD	Linn Benton Lincoln ESD	Parkrose SD	Siuslaw SD
Ashwood SD	Dufur SD	Lourdes School	Pendleton SD	South Coast ESD
Athena-Weston SD	Eagle Point SD	Lowell SD	People Involved in Education, Inc.	South Lane SD
Baker City All Prep Academy	Eagleridge High School	Luckiamute Valley Charter Schools	Perrydale SD	South Umpqua SD
Baker SD	Echo SD	Madrone Trail Public Charter	Philomath SD	Southern Oregon ESD
Bandon SD	Eddyville Charter School	Mapleton SD	Phoenix-Talent SD	Southern Wasco County SD
Banks SD	Elgin SD	Marcola SD	Pilot Rock SD	Southwestern Oregon CC
Bend-La Pine SD	Elkton Charter School	Marcola Web Academy	Pine Eagle SD	Spray SD
Bethany Charter School	Elkton SD	McKenzie SD	Pinehurst SD	Springfield SD
Bethel SD	Enterprise SD	McMinnville SD	Pleasant Hill SD	St. Helens SD
Blachly SD	Estacada All Prep Academy & Estacada Early College	Medford SD	Plush SD	St. Paul SD
Black Butte SD	Estacada SD	Milton-Freewater Unified SD	Port Orford-Langlois SD	Stanfield SD
Blue Mountain CC	Eugene SD	MITCH - Tigard	Portland Community College	Suntex SD
Brookings-Harbor SD	Falls City SD	Mitchell SD	Powers SD	Sutherlin SD
Burnt River SD	Fern Ridge SD	Molalla River Academy	Property Casualty Coverage for Education Trust	Sweet Home SD
Butte Falls SD	Fossil SD	Molalla River SD	Prospect SD	The Lighthouse School
Canby SD	Gervais SD	Monroe SD	Rainier SD	Three Rivers Charter School
Cascade SD	Gladstone SD	Morrow County SD	Redmond Proficiency Academy	Three Rivers SD
Centennial SD	Glendale SD	Mosier Community School	Redmond SD	Tigard-Tualatin SD
Center for Advanced Learning	Glide SD	Mt. Angel SD	Reedsport SD	Tillamook Bay CC
Central Curry SD	Grants Pass SD	Mt. Hood CC	Region 18 ESD	Tillamook SD
Central Linn SD	Greater Albany Public SD	Muddy Creek Charter School	Reynolds SD	Treasure Valley CC
Central Oregon CC	Gresham-Barlow SD	Multisensory Learning Academy	Riddle Education Center	Troy SD
Central Point SD	Harney ESD	Multnomah ESD	Riddle SD	Ukiah SD
Central SD	Harrisburg SD	Myrtle Point SD	Ridgeline Montessori Charter School	Umatilla County SD
Chemeketa CC	Helix SD	Neah-Kah-Nie SD	Riverdale SD	Umatilla-Morrow ESD
City View Charter School	Hermiston SD	Nestucca Valley SD	Roseburg Public Schools	Union SD
Clackamas Charter Alliance	Hillsboro SD	Network Charter School	Sage Community School	Vernonia SD
Clackamas CC	Hood River County SD	Newberg SD	Santiam Canyon SD	Village Charter School
Clackamas ESD	Howard Street Charter School	North Bend SD	Scappoose SD	Wallowa SD
Clatskanie SD	Imbler SD	North Central ESD	Scio SD	Warrenton-Hammond SD
Clatsop CC	International School of the Cascades	North Clackamas SD	Sheridan All Prep Academy	West Lane Technical Learning Center
Colton SD	Ione SD	North Columbia Academy	Sheridan Japanese School	West Linn-Wilsonville SD
Columbia Gorge CC	Jefferson County SD	North Douglas SD	Sheridan SD	Willamette ESD
Columbia Gorge ESD	Jefferson SD	North Lake SD	Sherwood Charter School	Willamette Leadership Academy
Community Roots School	John Day SD	North Marion SD	Sherwood SD	Willamina SD
Coos Bay SD	Joseph SD	North Powder SD	Siletz Valley Early College	Woodburn SD
Coquille SD	Junction City SD	North Santiam SD	Academy	Yamhill-Carlton SD
Corbett Charter School	Klamath CC	North Wasco County SD	Siletz Valley School	Yoncalla SD
Corbett SD	Klamath County SD	Oakland SD		
Corvallis SD	Klamath Falls City Schools	Oakridge SD		
Cove SD	Knappa SD			
Crane SD	La Grande SD			
Creswell SD	Lake County ESD			
Crow-Applegate-Lorane SD	Lake Oswego SD			
Culver SD	Lakeview SD			
Dallas SD				
David Douglas SD				

PACE serves public education

PACE has been serving Oregon public education since 2006 with proactive and cost-effective management of property and casualty risks.

For more information go to pace.osba.org or contact:

Oregon School Boards Association

1201 Court St. NE, Salem, OR 97301
P.O. Box 1068, Salem, OR 97308-1068
Phone: 800.578.6722 / 503.588.2800

Special Districts Association of Oregon

Salem office: P.O. Box 12613, Salem, OR 97309-0613
Phone: 800.285.5461 / 503.371.8667



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